



	SYSTEMATIC TRANSFER PLAN ENROLLEMENT FORM (Please fill in BLOCK Letters)										
	SYSTEMA										
ARN & Name of Dist	ributor	Branch Cod (only for SBG)	e Sub	-Broker	ARN Code	Sub-Bro	ker Code	(Employee Unique I	JIN* dentification Number)	Reference No.	
4551446566											
ARN-118586											
Declaration for "execution-only	transaction (c	only where FIIIN h	ov is left bla	ank)							
* I/We hereby confirm that the EUIN	•	•		•	tion-only" transac	ction without a	ny interaction or a	advice by the employee	/relationship manager/s	ales person of the above	
distributor or notwithstanding the ad-	rice of in-appropr	iateness, if any, provid	ded by the em	ployee/relation	onship manager/s	sales person o	f the distributor ar	nd the distributor has no	t charged any advisory	fees on this transaction.	
SIGNATURE(S)											
1st Applic	ant / Guardiar	n / Authorised Sig	gnatory	2nd A	pplicant / Au	thorised Sig	gnatory	3rd App	licant / Authorised	Signatory	
							_				
Upfront commission shall be paid directly by the investor to the AMFI registered Distributors based on the investors' assessment of various factors including the service rendered by the distributor											
INVESTOR DETAILS (MANDATO	RY)									
EXISTING FOLIO NO./ APPLICATION NO.											
(For existing unitholders) (For new investors)											
Name (Mr/Ms/Ms)											
E											
E-mail ID											
Mobile No.											
PAN DETAILS											
First Applica	nt / Guardian			s	econd Applic	ant			Third Applicant		
,											
Mandatory	Enclosures			Ma	ndatory Encl	osures		- 1	Mandatory Enclosu	res	
PAN Proof	KYC Acknow	ledgement	PANE	Proof	□ KYC	Acknowled	nement	PAN Proof	□ KVC Aol	knowledgement	
- PAIN Proof	KTOACKIOW	leugement	PANE	71001	KIO	ACKITOWIEU	gernerit	PAN PIOOI	KTG AG	knowledgement	
PAN Exempt KYC Ref no (PEKRN for Micro Investmer	ite) -										
STP DETAILS											
Type of STP		070					For Swing ST	P			
(Please ✓ the Option)	rSTP	Normal STP Top-up S									
	Flex S1		oma on	+	op-up amount			Top-up perce	ntago	(annualised)	
	CASTP				ор ар атоат					Target scheme to be	
		0.70						considered for cal	culation of swing ST		
	Swing	SIP						Yes	∐ No		
	Swing		CT	Dinotalima		20.1	STP From STP To				
STP Frequency & Enrolmer	t Daily	Mon	,	P Installme	ent Amount (F	Rs.)	SIFF	1011		IP 10	
STP Frequency & Enrolmer Period	t Daily Weekl	Mon	thly STI	P Installme	ent Amount (F	1 1	D M M	Y Y Y Y	D D M M	Y Y Y Y	
	Daily Weekl	Mon Mon Mon Qua And 22™	rterly			D	D M M	Y Y Y Y	D D M M	Y Y Y Y	
Period	Daily Weekl	Mon' ly (on 1 st , Qua and 22 nd)	rterly 10 th	1		1 1	1 1 1	Y Y Y Y 30 th (For February, las	D D M M	Y Y Y Y	
Period Swing STP Date (For Month	Daily Weekl 8th, 15th	Mon' ly (on 1 st , Qua and 22 nd)	rterly	1		D	D M M	Y Y Y Y	D D M M	Y Y Y Y	
Swing STP Date (For Month or Quarterly)	Daily Weekl	Mon' ly (on 1 st , Qua and 22 nd)	rterly 10 th	1		D	D M M	Y Y Y Y 30 th (For February, las	D D M M	Y Y Y Y	
Swing STP Date (For Month or Quarterly)	Daily Weekl 8th, 15th	Mon' ly (on 1 st , Qua and 22 nd)	rterly 10 th	1		D	25 th	Y Y Y Y 30 th (For February, las	D D M M	Y Y Y Y	
Swing STP Date (For Month or Quarterly)	Daily Weekl 8th, 15th	ly (on 1 st , Oua and 22 rd) 5 th Fro	10 th	1 e)		20 th	25 th	30 th (For February, las	D D M M	Y Y Y Y	
Swing STP Date (For Month or Quarterly)	Daily Weekl 8th, 15th y 1st Scheme Plan (✓)	y (on 1 ^s , Qua and 22 ^{re}) S th	10 th om (Scheme	1 e)		20 th Plan (25 th	30 th (For February, lat	D D M M st business day) neme) Direct Dividend	Y Y Y Y	
Swing STP Date (For Month or Quarterly)	Daily Weekl 8th, 15th y 1st Scheme Plan (✓)	y (on 1 ^s , Qua and 22 ^{re}) S th	10 th om (Scheme	1 e)		20 th Plan (25 th (✓)	30 th (For February, last To (Sol	D D M M at business day) neme) Direct Dividend Payout	Y Y Y Y	
Swing STP Date (For Month or Quarterly)	Daily Weekl 8th, 15th y 1st Scheme Plan (✓)	y (on 1 ^s , Qua and 22 ^{re}) S th	10 th om (Scheme	1 e)		20 th Plan (Option Divide	25th 25th (/) (/) and Facility(/) of Dividend Transfer	30 th (For February, last To (Soft Regular Growth Reinvestment er facility, please mention	D D M M st business day) neme) Direct Dividend	Y Y Y Y	
Swing STP Date (For Month or Quarterly) Scheme Details	Dally Weekl 8th, 15th y Soheme Plan (✓) Option (✓)	Moni y (on 1 [±] , Qua and 22 ^{ee}) S th Fro	10 th om (Scheme	1	15 th	20th Plan (companies of the companies of	25th 25th (*) (of Dividend Transfere / Plan / Opt	30th (For February, last To (Soft) Regular Growth Reinvestment er facility, please mention	D D M M at business day) neme) Direct Dividend Payout n target scheme along w	Y Y Y Y Transfer with plan/option.	
Period Swing STP Date (For Month or Quarterly) Scheme Details DECLARATION: IWe have this investment. IWe hereby declare the	Dally Weekl 8*, 15** Y	Monity (on 1st, Quarant 22se) Quarant 22se) Sth From Regular Growth Grow	10 th om (Scheme Dire Divi	ect dend ation Documer	nt and the details of	Plan (Option Divide In case of Schemen ad through legitim	25th 25th 25th 25th 25th 27th 25th 27th 25th 27th 25th 27th 25th 25th	30th (For February, lac To (Soft Regular Growth Reinvestment er facility, please mention exceived or been induced not held or designed for the	D D M M th business day) neme) Direct Dividend Payout n target scheme along w by any rebate or gifts, direct purpose of contravention	Transfer with plan/option. cetly or indirectly, in making of any act, rules, regulations	
Period Swing STP Date (For Month or Quarterly) Scheme Details DECLARATION: I/We have this investment. I/We hereby declare the or any statute or legislation or any other.	Dally Weekl 8th, 15th Y 1st Scheme Plan (✓) Option (✓) read and understoot tit the amount investor applicable laws o	Mon' Jy (on 1st, Qual and 22re)	10 th om (Scheme Dire Divi	ect dend ation Documer ne(s) of SBI Mu v any governme	nt and the details of	Plan (Option Divide In case of Scheme a d through legitim uthority from tim	25th 25th (/) (r/) Ind Facility(/) If Dividend Transfine / Plan / Opt and IWe have not in alte sources and is ine to time. I/We cer	30th (For February, last To (Soft) Regular Growth Reinvestment er facility, please mention Ion Exercised or been induced not held or designed for the funds investee	Direct Dividend Payout n target scheme along w	Transfer ith plan/option. ectly or indirectly, in making of any act, rules, regulations ons of Foreign Contribution	
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